

Fill in this information to identify the case:

Debtor name Calera Gas, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) 16-70740-JHH-11

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05-23-16

x ES Zupanick
Signature of individual signing on behalf of debtor

Emily Zupanick
Printed name

Member Calera Gas LLC
Position or relationship to debtor

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>712,400.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>992,305.63</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,704,705.63</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>9,078.16</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>203,647.98</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>212,726.14</u>

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Business Checking Account
Tolleson Private Bank

3.1. *4920

4920

\$16,635.30

Certificate of Deposit at Tolleson
Private Bank
CD # Ending: *0610
CD Held pursuant to Bond required by
State of Alabama for Well Plugging

3.2. Liability

Certificate of Deposit

0610

\$200,000.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$216,635.30

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Utility Deposit with Alabama Power

\$54,505.00

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$54,505.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 233,156.33 - 0.00 = \$233,156.33
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$233,156.33

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies See Warehouse Inventory List Attached		<u>\$0.00</u>		<u>Unknown</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No

Valuation method

Current Value

Debtor Calera Gas, LLC
Name

Case number (If known) 16-70740-JHH-11

☐ Yes. Book value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Various pieces of office furniture located at 213 Eddingstown Road, Montevallo, AL 35115	\$0.00		Unknown

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

47.1.	2006 Chevy Silverado VIN2GCEK13TX61101488	\$0.00	\$3,500.00
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47.2.	2005 Chevrolet Silverado VIN #: 1GCEK14V55Z267164	\$0.00	\$3,000.00
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48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Various Lease and Well Equipment

Value based on cost less accumulated depreciation per 2015 tax return

\$0.00	Tax records	\$481,509.00
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$488,009.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available)

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. Coalbed Methane Gas Lease with Alabama Power Company and Southern Electric Generating Company See Attached Well List

\$0.00	Unknown
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Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

55.2. Coalbed Methane
Gas Lease with
Kimberly-Clark,
Corporation
See Attached Well
List \$0.00 Unknown

55.3. Coalbed Methane
Gas Lease with the
Board of Trustees of
University of
Alabama
See Attached Well
List \$0.00 Unknown

55.4. Coalbed Methane
Gas Lease with The
Westervelt Company,
Inc.
See Attached Well
List \$0.00 Unknown

55.5. 14 Acres including
Shop Building
located at 213
Eddingstown Road,
Montevallo, AL 35115
Parcel No.:
0703080000018000
(Tax Appraiser Value) \$0.00 \$701,500.00

55.6. (1) Acre of Land
including Barn
located in Bibb
County, Alabama
Parcel No.:
1208340000009001
(Tax Appraiser Value) \$0.00 \$10,900.00

56. Total of Part 9. \$712,400.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Non-Exclusive License of drilling technology patent from Joe Zupanick to Calera Gas, LLC	\$0.00		Unknown
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11 All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$216,635.30</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$54,505.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$233,156.33</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$488,009.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i>>		<u>\$712,400.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$992,305.63</u>	+ 91b. <u>\$712,400.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,704,705.63</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Alabama Department Of Revenue P.O. Box 327790 Montgomery, AL 36132	\$6,272.76	\$0.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred		
	Basis for the claim: Taxes (Severance Tax)		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Dan Morrison	\$112.15	\$112.15
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred		
	Basis for the claim: Accrued Wages as of the date of filing Chapter 11 Petition.		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Calera Gas, LLC
Name

Case number (if known)

16-70740-JHH-11

2.3 Priority creditor's name and mailing address
Emily Zupanick
213 Eddingstown Road
Montevallo, AL 35115

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$514.50 \$514.50

Date or dates debt was incurred

Basis for the claim:
Accrued Wages as of the date of filing Chapter 11 Petition.

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

☒ No
☐ Yes

2.4 Priority creditor's name and mailing address
Jimmy Green

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,500.00 \$1,500.00

Date or dates debt was incurred

Basis for the claim:
Accrued Wages as of the date of filing Chapter 11 Petition.

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

☒ No
☐ Yes

2.5 Priority creditor's name and mailing address
Mike Parker

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$678.75 \$678.75

Date or dates debt was incurred

Basis for the claim:
Accrued Wages as of the date of filing Chapter 11 Petition.

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
AT&T
c/o Business Bankruptcy
P.O. Box 769
Arlington, TX 76004
Date(s) debt was incurred
Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

\$423.37

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Calera Gas, LLC**

Name

Case number (if known)

16-70740-JHH-11

3.2	Nonpriority creditor's name and mailing address Calera Gathering LLC P.O. Box 601449 Dallas, TX 75360-1449 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$70,779.74</u>
3.3	Nonpriority creditor's name and mailing address Calera Industrial Supply 9300 Highway 25 Calera, AL 35040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$335.42</u>
3.4	Nonpriority creditor's name and mailing address Coalbed Methane Assoc. 3829 Lorna Road, Ste. 306 Birmingham, AL 35244 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt - Dues</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$470.00</u>
3.5	Nonpriority creditor's name and mailing address Coastal Chemical 3520 Veterans Memorial Drive Abbeville, LA 70510 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,246.84</u>
3.6	Nonpriority creditor's name and mailing address Control Systems 391 Industrial Park Montevallo, AL 35115 Date(s) debt was incurred ____ Last 4 digits of account number <u>0462</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300.13</u>
3.7	Nonpriority creditor's name and mailing address Dexter Fortson Associates, Inc. 5511 Powder Plant Lane Bessemer, AL 35022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$29,102.29</u>
3.8	Nonpriority creditor's name and mailing address Dodd Electric 2506 White Avenue Nashville, TN 37204 Date(s) debt was incurred ____ Last 4 digits of account number <u>G101</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,018.00</u>

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

3.9 Nonpriority creditor's name and mailing address
GES
P.O. Box 2190
Alabaster, AL 35007
Date(s) debt was incurred ____
Last 4 digits of account number 0195

As of the petition filing date, the claim is: Check all that apply.

\$600.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address
Joiner, Tom & Associates, Inc.
P.O. Box 1490
Tuscaloosa, AL 35403
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$1,924.27

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address
Kimberly Clark Worldwide, Inc.
ATTN: Real Estate Dept.
1400 Holcomb Bridge Road
Roswell, GA 30076
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$6,397.55

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt - Royalty

Is the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address
Legacy Connection
2810 7th Street
Tuscaloosa, AL 35401
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$194.94

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address
McPherson Oil
P.O. Box 890145
Charlotte, NC 28289-0145
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$10,540.85

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address
Pipeline Testing Consortium, Inc.
7 Compound Drive
Hutchinson, KS 67502
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$546.28

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address
Quinn Pumps
P.O. Box 677347
Dallas, TX 75267-7347
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: Check all that apply.

\$5,575.57

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

3.16	Nonpriority creditor's name and mailing address Rosen Harwood P.O. Box 2727 Tuscaloosa, AL 35403 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,698.91</u>
3.17	Nonpriority creditor's name and mailing address S&W Power Systems & Engine Svcs Inc 4100 Eastern Avenue Oklahoma City, OK 73129 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,876.06</u>
3.18	Nonpriority creditor's name and mailing address Saga Petroleum 600 17th Street Denver, CO 80202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,570.12</u>
3.19	Nonpriority creditor's name and mailing address Segco AL Power c/o APC Fuel Manager, 14N-8161 P.O. Box 2641 Birmingham, AL 35291 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt - Royalty</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,648.80</u>
3.20	Nonpriority creditor's name and mailing address SilverSmith, Inc. 1370 Milbocker Road Gaylord, MI 49735 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,808.21</u>
3.21	Nonpriority creditor's name and mailing address State Farm 112 E Washington Street Bloomington, IL 61701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$262.56</u>
3.22	Nonpriority creditor's name and mailing address University of Alabama Office of Land Management P.O. Box 870176 Tuscaloosa, AL 35487-0176 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt - Royalty</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$490.57</u>

Debtor Calera Gas, LLC
Name

Case number (if known) 16-70740-JHH-11

3.23 Nonpriority creditor's name and mailing address

wmd.squared, LLC
WMD.2
114 Toledo Drive
Lafayette, LA 70506

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

\$22,837.50

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>9,078.16</u>
5b. +	\$ <u>203,647.98</u>
5c.	\$ <u>212,726.14</u>

Fill in this information to identify the case:

Debtor name Calera Gas, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) 16-70740-JHH-11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Coalbed Methane Gas Lease

State the term remaining

List the contract number of any government contract

Alabama Power Company
ATTN: APC General Counsel, Matt Bowden
600 18th Street N, 18N-0001 Corp Hdqs
Birmingham, AL 35203

2.2. State what the contract or lease is for and the nature of the debtor's interest Gas Purchase Agreement

State the term remaining

List the contract number of any government contract

American Midstream, LLC
c/o National Registered Agents, Inc.
2 North Jackson Street Ste. 605
Montgomery, AL 36104

2.3. State what the contract or lease is for and the nature of the debtor's interest Gas Compression and Transportation Agreement

State the term remaining

List the contract number of any government contract

Calera Gathering LLC
P.O. Box 601449
Dallas, TX 75360-1449

2.4. State what the contract or lease is for and the nature of the debtor's interest Coalbed Methane Gas Lease

State the term remaining

List the contract number of any government contract

Kimberly-Clark Corporation
ATTN: Leonard J. Anderson
1400 Holcomb Bridge Road
Roswell, GA 30076-8898

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Coalbed Methane Gas Lease**

State the term remaining

List the contract number of any government contract

**Southern Electric Generating Company
600 North 18th Street
Birmingham, AL 35203**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Coalbed Methane Gas Lease**

State the term remaining

List the contract number of any government contract

**The Westervelt Company, Inc.
1400 Jack Warner Parkway N.E.
Tuscaloosa, AL 35404**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Coalbed Methane Gas Lease**

State the term remaining

List the contract number of any government contract

**University of Alabama
Land Manager
Box 870176
Tuscaloosa, AL 35487-0176**

Fill in this information to identify the case:

Debtor name Calera Gas, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) 16-70740-JHH-11

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply
2.1	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Calera Gas, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) 16-70740-JHH-11

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From 1/01/2015 to 12/31/2015

☒ Operating a business
☐ Other _____

\$840,464.00

For year before that:
From 1/01/2014 to 12/31/2014

☒ Operating a business
☐ Other _____

\$1,591,180.00

For the fiscal year:
From 1/01/2013 to 12/31/2013

☒ Operating a business
☐ Other _____

\$1,339,161.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Emily Zupanick 213 Eddingstown Road Montevallo, AL 35115	02/12/16 \$1,360.60 02/2/16 \$1,861.38 03/15/16 \$1,991.12 03/31/16 \$1,313.70 04/15/16 \$771.68 04/29/16 \$993.88 05/13/16 \$900.83	\$9,193.19	Work performed for Calera Gas and Expense Reimbursements

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Value

to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	---	---------------------------	--------------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Dean Phelps (469)283-5360	2012 - January 2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 6

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Radius Energy	P.O. Box 1797 Pineville, WV 24874	Sole Member	100%
Name	Address	Position and nature of any interest	% of interest, if any
Joe Zupanick	P.O. Box 1797 Pineville, WV 24874	President	
Name	Address	Position and nature of any interest	% of interest, if any
Emily Zupanick	213 Eddingstown Road Montevallo, AL 35115	Vice President	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Joe French	c/o Micah Dortch, Esq. Cooper & Scully P.C. 900 Jackson, Ste. 100 Dallas, TX 75202	Vice President 33% Ownership Interest	2012 - 12/2015
Name	Address	Position and nature of any interest	Period during which position or interest was held
Monty Rial	c/o Micah Dortch, Esq. Cooper & Scully, P.C. 900 Jackson, Ste. 100 Dallas, TX 75202	Treasurer 33% Ownership Interest	2012 -12/2015

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Calera Gas, LLC

Case number (if known) 16-70740-JHH-11

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05-23-16


Signature of individual signing on behalf of the debtor

Emily Zupanick
Printed name

Position or relationship to debtor Member Calera Gas LLC

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
Northern District of Alabama

In re Calera Gas, LLC

Debtor(s)

Case No. 16-70740-JHH-11Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ 15,000.00The undersigned shall bill against the retainer at an hourly rate of _____ \$ 400.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of Debtor in any post petition contested matter shall be separately negotiated and billed on an hourly basis for such representation

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

5-23-16Samuel C. Stephens ASB-0400-X11T

Signature of Attorney

Benton & Centeno, LLP**2019 3rd Ave N****Birmingham, AL 35203****205-278-8000**

Name of law firm

**United States Bankruptcy Court
Northern District of Alabama**

In re Calera Gas, LLC

Debtor(s)

Case No. 16-70740-JHH-11

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Member Calera Gas LLC of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 05-23-16

ES Zupanick
Emily Zupanick/Member Calera Gas LLC
Signer/Title

Alabama Department Of Revenue
P.O. Box 327790
Montgomery, AL 36132

Calera Industrial Supply
9300 Highway 25
Calera, AL 35040

Kimberly-Clark Corpoation
ATTN: Leonard J. Anderson
1400 Holcomb Bridge Road
Roswell, GA 30076-8898

Dan Morrison

Coalbed Methane Assoc.
3829 Lorna Road, Ste. 306
Birmingham, AL 35244

Legacy Connection
2810 7th Street
Tuscaloosa, AL 35401

Emily Zupanick
213 Eddingstown Road
Montevallo, AL 35115

Coastal Chemical
3520 Veterans Memorial Drive
Abbeville, LA 70510

McPherson Oil
P.O. Box 890145
Charlotte, NC 28289-0145

Jimmy Green

Control Systems
391 Industrial Park
Montevallo, AL 35115

Pipeline Testing Consortium, Inc.
7 Compound Drive
Hutchinson, KS 67502

Mike Parker

Dexter Fortson Associates, Inc.
5511 Powder Plant Lane
Bessemer, AL 35022

Quinn Pumps
P.O. Box 677347
Dallas, TX 75267-7347

Alabama Power Company
ATTN: APC General Counsel, Matt Bowden
600 18th Street N, 18N-0001 Corp Hdqs
Birmingham, AL 35203

Dodd Electric
2506 White Avenue
Nashville, TN 37204

Rosen Harwood
P.O. Box 2727
Tuscaloosa, AL 35403

American Midstream, LLC
c/o National Registered Agents, Inc.
2 North Jackson Street Ste. 605
Montgomery, AL 36104

GES
P.O. Box 2190
Alabaster, AL 35007

S&W Power Systems & Engine Sr
4100 Eastern Avenue
Oklahoma City, OK 73129

AT&T
c/o Business Bankruptcy
P.O. Box 769
Arlington, TX 76004

Joiner, Tom & Associates, Inc.
P.O. Box 1490
Tuscaloosa, AL 35403

Saga Petroleum
600 17th Street
Denver, CO 80202

Calera Gathering LLC
P.O. Box 601449
Dallas, TX 75360-1449

Kimberly Clark Worldwide, Inc.
ATTN: Real Estate Dept.
1400 Holcomb Bridge Road
Roswell, GA 30076

Segco
AL Power c/o APC Fuel Manager, 1.
P.O. Box 2641
Birmingham, AL 35291

SilverSmith, Inc.
1370 Milbocker Road
Gaylord, MI 49735

Tolleson Private Bank
5550 Preston Road, Ste. B
Dallas, TX 75205

Southern Electric Generating Company
600 North 18th Street
Birmingham, AL 35203

State Farm
112 E Washington Street
Bloomington, IL 61701

The Westervelt Company, Inc.
1400 Jack Warner Parkway N.E.
Tuscaloosa, AL 35404

University of Alabama
Office of Land Management
P.O. Box 870176
Tuscaloosa, AL 35487-0176

University of Alabama
Land Manager
Box 870176
Tuscaloosa, AL 35487-0176

wmd.squared, LLC
WMD.2
114 Toledo Drive
Lafayette, LA 70506

Kimberly-Clark Corporation
ATTN: Legal Dpt, Chief Counsel - Roswel
1400 Holcomb Bridge Road
Roswell, GA 30076-8898

Micah Dortch, Esq
Cooper & Scully P.C.
900 Jackson, Ste. 100
Dallas, TX 75202

**United States Bankruptcy Court
Northern District of Alabama**

In re Calera Gas, LLC

Debtor(s)

Case No. 16-70740-JHH-11

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 0.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 0.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 0.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ 0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 0.00

****SEE ATTACHED INCOME STATEMENT****

Calera Gas, LLC

Income Statement

Calera Gas LLC

Profit & Loss

May 1, 2015 through May 1, 2016

Accrual Basis

	May 1, '15 - May 1, 16
Ordinary Income/Expense	
Income	
Net revenues from production	
Gross gas sales	546,836.73
Production taxes	(20,082.54)
Royalties	(102,878.98)
Total Net revenues from production	423,875.21
Revenues other	
Interest	4,568.85
Miscellaneous income	72,030.21
Total Revenues other	76,599.06
Total Income	500,474.27
Gross Profit	500,474.27
Expense	
Direct lease operating expenses	
Payroll	
Salary	106,600.00
Hourly	36,438.43
Employer taxes	14,439.55
Payroll processing fees	778.96
Total Payroll	158,256.94
Utilities	
Electricity - Compressor	50,824.94
Electricity - Field	55,366.26
Telemetry	18,157.69
Centerville water	430.96
Total Utilities	124,779.85
Site expenses	
Ad valorem tax	3,728.30
Contract labor	125.00
Environmental	6,795.18
Miscellaneous site expenses	11,941.16
Trash pickup	1,672.22
Water treatment & disposal	57,908.60
Well services and workover	11,083.16
Total Site expenses	93,253.62
Gas transportation	
Gathering	44,927.97
Third parties	12,062.35
Total Gas transportation	56,990.32
Depreciation and depletion	
Depreciation	52,536.00
Total Depreciation and depletion	52,536.00
Direct miscellaneous	29,823.22
Total Direct lease operating expenses	515,639.95
Indirect lease operating expense	
Employee overhead	
Vehicle	10,032.95
Total Employee overhead	10,032.95
Various supplies for warehouse	24,209.74

Calera Gas LLC**Profit & Loss**

Accrual Basis

May 1, 2015 through May 1, 2016

	May 1, '15 - May 1, 16
Office expenses	
Communications	13,079.78
Office supplies expense	420.85
FedEx, postage and other shipping	437.53
Total Office expenses	13,938.16
Indirect miscellaneous	5,426.46
Total Indirect lease operating expense	53,607.31
General expense	
General insurance	21,700.08
Professional fees	35,739.91
Miscellaneous general	406.14
Total General expense	57,846.13
Total Expense	627,093.39
Net Ordinary Income	(126,619.12)
Net Income	(126,619.12)

Calera Gas, LLC

Warehouse Inventory
List

Calera Gas, LLC Warehouse Inventory

Item	Description	Size	Quantity	Description	Location	Remarks
STEEL VALVE INVENTORY						
Ball Valves	Balon	2"	2	Threaded	Temp.Yard	1500#
Ball Valves	Cooper	4"	6	WCC 150 Ser.	Warehouse	All Valves Flanged 150 Ser.
Ball Valves	Balon	4"	6	WCB 150 Ser.	Warehouse	
Ball Valves	AES	6"	2	A105 150 Ser.	Warehouse	
Ball Valves	AES	6"	5	WCB 150 Ser.	Warehouse	
Ball Valves	Virgo	6"	3	WCC 150 Ser.	Warehouse	
Ball Valves	AES	8"	2	A105 150 Ser.	Warehouse	
Ball Valves	AES	8"	3	WCB 150 Ser.	Warehouse	
Ball Valves	Balon	8"	2	150 Ser.	Warehouse	
Ball Valves	AES	8"	2	150 Ser.	Warehouse	
Ball Valves	AES	10"	1	WCB 150 Ser.	Warehouse	
Ball Valves	AES	10"	1	A105 150 Ser.	Warehouse	
Ball Valves	AES	12"	1	150 Ser.	Warehouse	
Ball Valves	AES	16"	1	A105 150 Ser.	Warehouse	
Ball Valves	PBV	24"	1	1333925	Warehouse	285 MOP @ 100
Check Valve	Brass Check Valve	2"	2		Temp.Yard	600#
Butterfly Valve	Butterfly Valve (For Flange)	4"	3		Temp.Yard	200#
Gate Valves	AES	4"	15	WCB 150 Ser.	Warehouse	
Gate Valves	SCI	8"	1	105 W 150 Ser.	Warehouse	
Gate Valves	Matco	8"	1	105U 150 Ser.	Warehouse	
Gate Valves	SCI	10"	4	105U 150 Ser.	Warehouse	
Gate Valves	Matco	12"	2	105U 150 Ser.	Warehouse	
Gate Valves	AES	12"	2	WCB 150 Ser.	Warehouse	
Gate Valves	NSF	12"	2	WCB 150 Ser.	Warehouse	
VARIOUS DOWNHOLE MATERIAL						
Long String	Csg. Float Shoe	4 1/2"	9	Sure Seal	Warehouse	Weatherford
Intern. String	Csg. Float Shoe	7"	7		Warehouse	Weatherford
Tubular String	Tubing Heads	2 3/8" x 4 1/2"	9	2000 cwp	Warehouse	Hercules, Larkin, Skinner w/ stripper rubber
Tubular String	Tubing Heads	2 7/8" x 5 1/2"	8	2000 cwp	Warehouse	Hercules w/ stripper rubber
Casing String	Casing Heads	4 12" x 7"	9	2000/1500 cwp	Warehouse	Hercules
Steel Casing	Stuffin Boxes	1 1/4" x 2 3/8"	5	17:00#	Warehouse	
Tubular String	Stuffin Boxes	1 1/4" x 2 7/8"	1	w/ packing gland	Warehouse	Hercules
Long String	Casing Centralizers	4 1/2"	59		Warehouse	Weatherford
Intern. String	Casing Centralizers	5 1/2"	102		Warehouse	Weatherford
Intern. String	Casing Centralizers	7"	42		Warehouse	Weatherford
Surface String	Casing Centralizers	8 5/8"	187		Warehouse	Weatherford
Surface String	Casing Centralizers	9 5/8"	12		Warehouse	Weatherford

Item	Description	Size	Quantity	Description	Location	Remarks
Interm. String	Csg, Cement Baskets	7"	6		Warehouse	
Steel Casing.	J-55	13 3/8"	55 jts.	34:00#	58-C	
Steel Casing	J-55	8 5/8"	125 jts.	24:00#	58-C	
Steel Casing	J-55	7"	125 jts.	20:00#	58-C	
Steel Casing	J-55	5 1/2"	320 jts.	17:00#	58-C	
Tubing	J-55	2 7/8"	750 jts.	6:50#	58-C	
Steel Line Pipe	SCH 40	1"X12'	108'	9 Joints	Warehouse	
Steel Line Pipe	SCH 80 3000 psi	2"x24'	6,192'	258 Joints	Warehouse	
***** VARIOUS POLYETHYLENE *****						
Poly Valves	SDR11	4"	8	~		Warehouse
Poly 90's	SDR11	3"	12	~		Warehouse
Poly 90's	SDR17	3"	21	~		Warehouse
Poly 90's	SDR11	4"	204	~		Warehouse
Poly 90's	SDR11	6"	4	~		Warehouse
Poly 90's	SDR17	6"	5	~		Warehouse
Poly 90's	SDR11	8"	2	~		Warehouse
Poly 90's	SDR11	10"	1	~		Warehouse
Poly 45's	SDR11	10"	4	~		Warehouse
Poly 45's	SDR11	12"	2	~		Warehouse
Poly Tee's	SDR11	6"	36	~		Warehouse
Poly Tee's	SDR17	6"	1	~		Warehouse
Poly Tee's	SDR11	8"	27	~		Warehouse
Poly Tee's	SDR11	10"	4	~		Warehouse
Poly Tee's	SDR11	12"	5	~		Warehouse
Poly Reducers	SDR11	2"x4"	4	~		Warehouse
Poly Reducers	SDR17	2"x4"	25	~		Warehouse
Poly Reducers	SDR11	3"x4"	1	~		Warehouse
Poly Reducers	SDR17	3"x4"	7	~		Warehouse
Poly Reducers	SDR11	4"x6"	80	~		Warehouse
Poly Reducers	SDR17	4"x6"	6	~		Warehouse
Poly Reducers	SDR11	6"x8"	8	~		Warehouse
Poly Reducers	SDR17	6"x8"	4	~		Warehouse
Poly Reducers	SDR11	8"x10"	40	~		Warehouse
Poly Reducers	SDR11	12"x14"	6	~		Warehouse
Poly Reducers	SDR11	14"x16"	3	~		Warehouse
Poly Branch Saddle	SDR11	4"x2"	54	~		Warehouse
Poly Branch Saddle	SDR11	2"x1"	7	~		Warehouse
Poly Branch Saddle	SDR11	6"x4"	50	~		Warehouse
Poly Flange Adapt.	SDR11	4"	42	~		Warehouse

Item	Description	Size	Quantity	Description	Location	Remarks
Poly Flange Adapt.	SDR11	6"	1	~		Warehouse
Poly Flange Adapt.	SDR17	6"	1	~		Warehouse
Poly Flange Adapt.	SDR11	8"	16	~		Warehouse
Poly Flange Adapt.	SDR11	14"	14	~		Warehouse
Poly Butt Cap	SDR11 IPS	4"	50	~		Warehouse
Poly Butt Cap	SDR11 IPS	8"	8	~		Warehouse
Poly Butt Cap	SDR11 IPS	10"	7	~		Warehouse
Poly Butt Cap	SDR11 IPS	12"	12	~		Warehouse
Poly Butt Cap	SDR11 IPS	14"	2	~		Warehouse
Poly Trans.	SDR11	2"	33	~		Warehouse
Poly Trans.	SDR17	3"	3	~		Temp Yard
Poly Trans.	SDR11	4"	380	~		Warehouse

Calera Gas LLC: Location #58-C pipeyard				
Item	Description	Size	Quantity	Footage
Valve Tubing/Steel Pipe				
Casing	17:00# J-55	5 1/2"	322 jts.	11,900' est.
Casing	24:00 #	8 5/8"	40 jts.	775' est.
Casing	48:00#	13 3/8"	59 jts.	885' est.
Casing	20:00#	7"	122 jts.	2684' est.
Casing	11.60#	4 1/2"	18 jts.	684' est.
Casing	36:00#	9 5/8"	27 jts.	600' est.
Tubing	6:50#	2 7/8"	355 jts.	14560' est.

Calera Gas, LLC

Well List

Shelby County, Alabama

Well / Unit Name	Permit Number	Location
Segco-KCB 04-02-01	13863-C	W/2 of NE/4, Section 4, Township 22S, Range 4W
Segco-KCB 04-04-02	13864-C	W/2 of NW/4, Section 4, Township 22S, Range 4W
Segco-KCB 04-06-03	13865-C	E/2 of NW/4, Section 4, Township 22S, Range 4W
Segco-KCB 04-08-04	13866-C	E/2 of NE/4, Section 4, Township 22S, Range 4W
Segco-KCB 04-10-05	14363-C	W/2 of SE/4, Section 4, Township 22S, Range 4W
Segco-KCB 04-12-06	13868-C	W/2 of SW/4, Section 4, Township 22S, Range 4W
Segco-KCB 04-14-07A	14200-C	E/2 of SW/4, Section 4, Township 22S, Range 4W
Segco-KCB-GSPC 04-16-08	14362-C	E/2 of SE/4, Section 4, Township 22S, Range 4W
Segco-KCB 09-02-15	13885-C	W/2 of NE/4, Section 9, Township 22S, Range 4W
Segco 09-04-16	13886-C	W/2 of NW/4, Section 9, Township 22S, Range 4W
Segco-KCB 09-06-17	13887-C	E/2 of NW/4, Section 9, Township 22S, Range 4W
Segco-KCB-GSPC 10-06-18	14150-C	E/2 of NW/4, Section 10, Township 22S, Range 4W
Segco-KCB-GSPC 10-12-19	14361-C	W/2 of SW/4, Section 10, Township 22S, Range 4W
Segco-KCB 31-02-20	13936-C	NW of 4NE/4 & NE/4 of NW/4, Section 31, Township 21S, Range 3W
Segco-KCB 31-04-21	14662-C	W/2 of NW/4, Section 31, Township 21S, Range 3W
Segco-KCB 31-07-22	13925-C	SE/4 of NW/4 & SW/4 of NE/4, Section 31, Township 21S, Range 3W
Segco-KCB 31-08-23	13938-C	E/2 of NE/4, Section 31, Township 21S, Range 3W
Segco-KCB 31-14-24	13937-C	E/2 of SW/4, Section 31, Township 21S, Range 3W
Segco-KCB 36-01-25	13939-C	E/2 of NE/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-03-26	13986-C	E/2 of NW/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-05-27	13812-C	W/2 of NW/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-07-28	13813-C	W/2 of NE/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-09-29	13987-C	E/2 of SE/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-11-30	13814-C	E/2 of SW/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-15-31	13815-C	W/2 of SE/4, Section 36, Township 21S, Range 4W
Segco-KCB 36-13-34	14659-C	W/2 of SW/4, Section 36, Township 21S, Range 4W
GSPC 09-10-36	14064-C	W/2 of SE/4, Section 9, Township 22S, Range 4W
GSPC 09-14-38	14063-C	E/2 of SW/4, Section 9, Township 22S, Range 4W
GSPC 09-16-39	14527-C	E/2 of SE/4, Section 9, Township 22S, Range 4W
Segco-KCB 31-12-41	14663-C	W/2 of SW/4, Section 31, Township 21S, Range 3W
Segco-KCB 35-16-42	14741-C	E/2 of SE/4, Section 35, Township 21S, Range 4W
Segco 03-10-50	14569-C	W/2 of SE/4, Section 3, Township 22S, Range 4W
Segco 03-12-51	14568-C	W/2 of SW/4, Section 3, Township 22S, Range 4W
Segco 03-14-52	14571-C	E/2 of SW/4, Section 3, Township 22S, Range 4W
Segco-KCB 03-16-53	14570-C	E/2 of SE/4, Section 3, Township 22S, Range 4W
Segco-KCB 11-02-58	14577-C	W/2 of NE/4, Section 11, Township 22S, Range 4W
Segco-KCB 11-04-59	14660-C	NW/4 of NW/4, Section 11, Township 22S, Range 4W
Segco-KCB 10-01-96	14593-C	N/2 of NE/4, Section 10, Township 22S, Range 4W
Segco-KCB 10-08-97	14604-C	S/2 of NE/4, Section 10, Township 22S, Range 4W
Segco-KCB 11-06-98	14051-C	E/2 of NW/4, Section 11, Township 22S, Range 4W
Segco-KCB 11-08-99	14052-C	E/2 of NE/4, Section 11, Township 22S, Range 4W
Segco-KCB 11-10-100	14053-C	W/2 of SE/4, Section 11, Township 22S, Range 4W
Segco 11-12-101	14664-C	W/2 of SW/4, Section 11, Township 22S, Range 4W
Segco-KCB 11-14-102	14055-C	E/2 of SW/4, Section 11, Township 22S, Range 4W
Segco-KCB 11-16-103	14528-C	E/2 of SE/4, Section 11, Township 22S, Range 4W
Segco 24-02-104	14139-C	N/2 of NE/4, Section 24, Township 21S, Range 4W

Segco 24-08-105	14761-C	S/2 of NE/4, Section 24, Township 21S, Range 4W
Segco 24-10-106	14083-C	W/2 of SE/4, Section 24, Township 21S, Range 4W
Segco 24-16-107	14082-C	E/2 of SE/4, Section 24, Township 21S, Range 4W
Segco-KCB 23-06-110	14030-C	E/2 of NW/4, Section 23, Township 22S, Range 4W
Segco-KCB 23-10-111	14129-C	W/2 of SE/4, Section 23, Township 22S, Range 4W
Segco-KCB 23-12-112	14029-C	W/2 of SW/4, Section 23, Township 22S, Range 4W
Segco-KCB 23-14-113	14031-C	E/2 of SW/4, Section 23, Township 22S, Range 4W
Segco-KCB 23-16-114	14529-C	E/2 of SE/4, Section 23, Township 22S, Range 4W
Segco-KCB 23-02-129	14454-C	W/2 of NE/4, Section 23, Township 22S, Range 4W
Segco-KCB 23-04-130	14456-C	W/2 of NW/4, Section 23, Township 22S, Range 4W
Segco-KCB 16-02-135	14352-C	W/2 of NE/4, Section 16, Township 22S, Range 4W
Segco 16-06-136	14385-C	E/2 of NW/4, Section 16, Township 22S, Range 4W
Segco-KCB 16-08-137	14384-C	E/2 of NE/4, Section 16, Township 22S, Range 4W
Segco-KCB 16-10-138	14383-C	NW/4 of SE/4, Section 16, Township 22S, Range 4W
Segco-KCB 16-12-139	14413-C	W/2 of SW/4, Section 16, Township 22S, Range 4W
Segco-KCB 16-14-140	14414-C	E/2 of SW/4, Section 16, Township 22S, Range 4W
Segco-KCB 16-16-141	14415-C	E/2 of SE/4, Section 16, Township 22S, Range 4W
Segco 10-16-143	14508-C	E/2 of SE/4, Section 10, Township 22S, Range 4W
Segco 10-10-144	14457-C	W/2 of SE/4, Section 10, Township 22S, Range 4W
Segco 16-04-145	14350-C	W/2 of NW/4, Section 16, Township 22S, Range 4W
GSPC 10-04-146	14572-C	W/2 of NW/4, Section 10, Township 22S, Range 4W
Segco-KCB 14-14-149	14461-C	E/2 of SW/4, Section 14, Township 22S, Range 4W
Segco-KCB 14-12-151	14462-C	W/2 of SW/4, Section 14, Township 22S, Range 4W
Segco-KCB 21-02-152	14459-C	W/2 of NE/4, Section 21, Township 22S, Range 4W
Segco-KCB 21-06-154	14458-C	S/2 of NW/4, Section 21, Township 22S, Range 4W
Segco-KCB 21-08-155	14455-C	E/2 of NE/4, Section 21, Township 22S, Range 4W
Segco 17-08-157	14657-C	E/2 of NE/4, Section 17, Township 22S, Range 4W
Segco-KCB 22-08-158	14505-C	E/2 of NE/4, Section 22, Township 22S, Range 4W
Segco-KCB 22-02-166	14504-C	W/2 of NE/4, Section 22, Township 22S, Range 4W
Segco-KCB-U of A 22-04-167	15350-C	W/2 of NW/4, Section 22, Township 22S, Range 4W
Segco-KCB 22-06-168	14507-C	E/2 of NW/4, Section 22, Township 22S, Range 4W
Segco-KCB 22-10-169	14506-C	W/2 of SE/4, Section 22, Township 22S, Range 4W
Segco-KCB 22-16-170	14503-C	E/2 of SE/4, Section 22, Township 22S, Range 4W
Segco-KCB 14-10-171	14460-C	W/2 of SE/4, Section 14, Township 22S, Range 4W
Segco-KCB 14-16-172	14564-C	SE/4 of SE/4, Section 14, Township 22S, Range 4W
Segco 15-04-174	14684-C	W/2 of NW/4, Section 15, Township 22S, Range 4W
Segco 15-06-175	14683-C	E/2 of NW/4, Section 15, Township 22S, Range 4W
Segco-KCB 15-10-177	14450-C	W/2 of SE/4, Section 15, Township 22S, Range 4W
Segco-KCB 15-12-178	14435-C	W/2 of SW/4, Section 15, Township 22S, Range 4W
Segco-KCB 15-14-179	14436-C	E/2 of SW/4, Section 15, Township 22S, Range 4W
Segco-KCB 15-16-180	14449-C	E/2 of SE/4, Section 15, Township 22S, Range 4W
Segco 19-06-186	14845-C	E/2 of NW/4, Section 19, Township 21S, Range 3W
Segco-KCB 19-08-187	14771-C	E/2 of NE/4, Section 19, Township 21S, Range 3W
Segco-KCB 19-10-188	14770-C	W/2 of SE/4, Section 19, Township 21S, Range 3W
Segco-KCB 19-14-189	14769-C	E/2 of SW/4, Section 19, Township 21S, Range 3W
Segco-KCB 30-08-194	14755-C	E/2 of NE/4, Section 30, Township 21 S, Range 3W
Segco-KCB 30-10-195	14754-C	W/2 of SE/4, Section 30, Township 21 S, Range 3W
Segco-KCB 30-13-196	14756-C	W/2 of SW/4, Section 30, Township 21 S, Range 3W
Segco-KCB 30-14-197	14764-C	E/2 of SW/4, Section 30, Township 21 S, Range 3W
Segco-KCB 25-09-198	14762-C	E/2 of SE/4, Section 25, Township 21S, Range 4W
Segco-KCB 25-15-199	15340-C	W/2 of SE/4, Section 25, Township 21S, Range 4W
Segco-KCB 01-02-200	14594-C	W/2 of NE/4, Section 1, Township 22S, Range 4W
Segco-KCB 01-06-201	14658-C	S/2 of NW/4, Section 1, Township 22S, Range 4W

Segco-KCB 01-10-202	14595-C	W/2 of SE/4, Section 1, Township 22S, Range 4W
Segco-KCB 01-14-203	14596-C	E/2 of SW/4, Section 1, Township 22S, Range 4W
Segco-KCB 01-16-204	14597-C	E/2 of SE/4, Section 1, Township 22S, Range 4W
Segco-KCB 02-14-206	15343-C	S/2 of SW/4, Section 2, Township 22S, Range 4W
Segco-KCB 13-02-231	15230-C	W/2 of NE/4, Section 13, Township 22S, Range 4W
Segco-KCB 06-10-234	15212-C	W/2 of SE/4, Section 6, Township 22S, Range 3W
Segco-KCB 29-04-238	15093-C	W/2 of NW/4, Section 29, Township 21S, Range 3W
Segco-KCB 20-12-239	14808-C	N/2 of SW/4, Section 20, Township 21S, Range 3W
Segco-KCB 18-16-243	14817-C	S/2 of SE/4, Section 18, Township 21S, Range 3W
Segco-KCB 18-14-244	14818-C	E/2 of SW/4, Section 18, Township 21S, Range 3W
Segco-KCB 12-10-250	15331-C	NW/4 of SE/4 & NE/4 of SW/4, Section 12, Township 22S, Range 4W
Segco-KCB 20-13-255	14841-C	S/2 of SW/4, Section 20, Township 21S, Range 3W
Segco-KCB 19-02-257	15141-C	W/2 of NE/4, Section 19, Township 21S, Range 3W
Segco 19-12-267	14822-C	W/2 of SW/4, Section 19, Township 21S, Range 3W
Segco-KCB 06-05-271	15218-C	W/2 of NW/4, Section 6, Township 22S, Range 3W
Segco-KCB 06-12-273	15213-C	W/2 of SW/4, Section 6, Township 22S, Range 3W
Segco-KCB 06-14-274	15214-C	E/2 of SW/4, Section 6, Township 22S, Range 3W
Segco-KCB 12-02-275	15194-C	W/2 of NE/4, Section 12, Township 22S, Range 4W
Segco-KCB 12-06-276	15193-C	E/2 of NW/4, Section 12, Township 22S, Range 4W
Segco-KCB 12-08-277	15196-C	E/2 of NE/4, Section 12, Township 22S, Range 4W
Segco KCB 12-14-278	15330-C	SE/4 of SW/4 & SW/4 of SE/4, Section 12, Township 22S, Range 4W
Segco-KCB 12-16-279	15195-C	E/2 of SE/4, Section 12, Township 22S, Range 4W
Segco-KCB 01-08-291	15221-C	E/2 of NE/4, Section 1, Township 22S, Range 4W
U of A 22-12-326	15351-C	W/2 of SW/4, Section 22, Township 22S, Range 4W

Bibb County, Alabama

Well / Unit Name	Permit Number	Location
Segco 05-06-09	13808-C	S/2 of NW/4, Section 5, Township 22S, Range 4W
Segco 05-08-10	13884-C	SE/4 of NE/4, Section 5, Township 22S, Range 4W
Segco 05-10-11	13819-C	NW/4 of SE/4, Section 5, Township 22S, Range 4W
Segco 05-12-12	13810-C	W/2 of SW/4, Section 5, Township 22S, Range 4W
Segco 05-14-13	13809-C	SE/4 of SW/4, Section 5, Township 22S, Range 4W
Segco 05-16-14	13811-C	SE/4 of SE/4, Section 5, Township 22S, Range 4W
GSPC 10-12-60	13997-C	W/2 of SW/4, Section 10, Township 22S, Range 5W
GSPC 16-12-62	14067-C	W/2 of SW/4, Section 16, Township 22S, Range 5W
GSPC 10-02-89	13942-C	NW/4 of NE/4 & NE/4 of NW/4, Section 10, Township 22S, Range 5W
GSPC 16-08-91	13943-C	E/2 of NE/4, Section 16, Township 22S, Range 5W
GSPC 16-14-92	13944-C	E/2 of SW/4, Section 16, Township 22S, Range 5W
Segco 08-12-94	14739-C	W/2 of SW/4, Section 8, Township 22S, Range 4W
Segco 08-16-95	14353-C	E/2 of SE/4, Section 8, Township 22S, Range 4W
GSPC 10-07-120	14066-C	SW/4 of NE/4 & SE/4 of NW/4, Section 10, Township 22S, Range 5W
Segco 17-02-156	14656-C	W/2 of NE/4, Section 17, Township 22S, Range 4W
Segco 17-10-161	14685-C	W/2 of SE/4, Section 17, Township 22S, Range 4W
Segco 17-16-162	14686-C	E/2 of SE/4, Section 17, Township 22S, Range 4W
Segco-KCB 20-02-163	14655-C	W/2 of NE/4, Section 20, Township 22S, Range 4W
Segco-KCB 20-06-164	14654-C	E/2 of NW/4, Section 20, Township 22S, Range 4W
Segco-KCB 20-08-165	14653-C	E/2 of NE/4, Section 20, Township 22S, Range 4W
Segco-KCB 20-10-223	14809-C	W/2 of SE/4, Section 20, Township 22S, Range 4W